

## **DCL: Announcement of public offering**

Cuu Long Pharmaceutical Joint Stock Corporation announced information on a public offering as follows:

1. Stock:
  - Total offering volume: 10,059,480 shares
  - Exercise ratio: 1:1 (each shareholder who owns 01 shares will be entitled to buy 01 new share)
  - Plan to deal with fractional shares and unsold shares (if any): The distributed shares will be rounded down. The fractional shares and unsold shares (if any) will be offered to other investors at a price equal to the one issued to the existing shareholders.
  - Transference principle: Rights are transferred only once at the price agreed by 2 partners and not done again to the third one.
2. Amount of capital need to be mobilized: VND100,594,800,000
3. Purpose: to build stores, equipment; research and develop new products; increase the working capital.
4. Offering price: VND20,000/share
5. Time for subscription:
  - Ex-right date: July 15, 2015
  - Record date: July 17, 2015
  - Time for subscription and deposit: from July 28, 2015 to September 08, 2015
  - Time for transferring the purchase rights: from July 28, 2015 to August 03, 2015
6. Place to receive subscription:
  - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: at Cuu Long Pharmaceutical Joint Stock Corporation.
7. Bank for blocking depository money
  - Account holder: Cuu Long Pharmaceutical Joint Stock Corporation
  - Account number: 7301000845859
  - BIDV – Vinh Long Branch.